Investment Services

Blackhawk INVESTMENT & RETIREMENT SERVICES

Why Choose *Us?*

Located at Blackhawk Bank & Trust, the financial services team at Blackhawk Investment & Retirement Services aims to provide trusted guidance to help you protect your future, grow your legacy, and reach your goals. Through our partnership with Cetera Financial Group, we deliver personalized strategies backed by the strength of a leading national firm and the care of local, qualified advisors.

Meet the *Team:*

John Peters, AIF®

Vice President - Financial Advisor

John has been with Blackhawk Bank & Trust since 2013 and has over a decade of experience in institutional investments. He holds Series 7 and 66 securities registrations, Life & Health Insurance licenses, and is an Accredited Investment Fiduciary (AIF®). John earned his bachelor's degree from Augustana College and MBA from St. Ambrose University. Active in the community, he has served as a Police and Fire Pension Trustee, sits on multiple boards, volunteers with youth baseball and Augustana's business incubator, and is a member of the Rock Island Kiwanis.

Carrie Crossen

Vice President - Financial Advisor

Beginning her career in 2000, Carrie joined Blackhawk Bank & Trust in 2005 and helped launch the Financial Services Department. She holds Series 6, 7, 63, and 66 securities registrations and Life & Health Insurance licenses. A Western Illinois University alumna, Carrie is active with the Rock Island Rotary Club and Quad City Animal Welfare Center. She lives in rural Davenport with her husband and pets, and enjoys fitness, gardening, and animal rescue.

Nicole David, CFP®

Assistant Vice President - Financial Advisor

Nicole has been with Blackhawk Bank & Trust since 2016 and earned her CERTIFIED FINANCIAL PLANNER™ designation in 2023. An alumna of Western Illinois University, she holds her SIE, Series 7 and 66 registrations, and Life & Health Insurance licenses. Active in the community, Nicole is involved with the Bettendorf Kiwanis Club, Bettendorf YMCA, Junior Achievement, and local youth sports. She enjoys recreational sports, family time, and caring for her two young sons. Nicole maintains offices at the Bettendorf branch and Milan's Parkway location.

Blake Hasson

Client Services Associate

Blake joined Blackhawk Bank & Trust in 2024 and is building his career in financial services. He holds his Series 7 license and is pursuing his Series 66 on the path to becoming a financial advisor. A graduate of Iowa State University, Blake earned bachelor's degrees in Finance and Management Information Systems. Outside of work, he enjoys time with family, friends, and his cat.

Scan here for full bios
and contact information

Contact *Us:*

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Investment Services

Investment Advisory *Services*

Offering professional financial planning and diverse investment options, our team will pair its experience and commitment to your goals. The advisory service fee is an on going annual fee based on the value of the assets in your account (transactional fees included). Included with your advisory account:

- A customized investment plan
- Ongoing investment advice and monitoring of your investments in your advisory account
- MoneyGuide Pro Financial Software Plan - available upon request
- Retirement income planning
- Major purchase advice
- Personal financial advice

Brokerage *Services*

With brokerage services, you may select investments for your account. In some instances, we may recommend investments to you but the decisions for your investment strategy will be yours. Please note: Brokerage services do not provide ongoing monitoring of investments.

- Pay a transaction-based fee referred to as a “commission” or “salescharge”, each time you buy or sell an investment.
- Variety of investments available including stocks, bonds, and other fixed-income investments, mutual funds, annuities, and exchange-traded funds (ETFs).

Consulting *Services*

For situations that require Financial Professional advice or review, consulting services are available (fees vary based on services).

- Asset Allocation/Portfolio Analysis
- Charitable Giving Solutions
- Personal Financial Planning
- Comprehensive Financial Plan with our advanced Money Guide Pro Software

“Our client-centered business model allows us to do better as the client does better, which prioritizes service above sales.”

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